

IHSG	7,308
Change (%)	-0.24%
Net Foreign	474.43 B
Support	7213
Resistance	7354

Sectoral	Last	Change %
IDXBASIC.JK	1,361	-0.76%
IDXCYCLIC.JK	764	0.57%
IDXENERGY.JK	2,479	0.81%
IDXFINANCE.JK	1,413	-0.31%
IDXHEALTH.JK	1,442	-0.45%
IDXNONCYC.JK	701	-0.57%
IDXINDUST.JK	1,037	0.00%
IDXINFRA.JK	1,557	-0.71%
IDXPROPERT.JK	652	0.48%
IDXTECHNO.JK	3,272	-0.37%
IDXTRANS.JK	1,377	-1.04%

Commodities	Last	Change %
Crude Oil Sep 24	74.1	-2.84%
Brent Crude Oil	77.4	-2.62%
Gold Dec 24	2486.1	0.21%
Copper Sep 24	4.1	1.11%

Indeks	Close	Change %
Dow Jones Industrial Average	39,737	-1.51%
S&P 500	5,347	-1.84%
NASDAQ Composite	16,776	-2.43%
FTSE 100	8,175	-1.31%
DAX PERFORMANCE-INDEX	17,661	-2.33%
SSE Composite Index	2,905	-0.92%
HANG SENG INDEX	16,946	-2.08%
Nikkei 225	35,910	-5.81%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	2390 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Rugi PYFA Membesar pada Semester I-2024 Secara Tahunan
- Laba PSAB Berbalik Untung pada Semester I-2024 Secara Tahunan
- Laba IKAN Menyusut pada Semester I-2024 Secara Tahunan
- Laba SQMI Rugi menyusut pada Semester I-2024 Secara Tahunan
- Laba RAFI Menyusut pada Semester I-2024 Secara Tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Wall Street ditutup melemah pada perdagangan sebelumnya karena rilis data ketenaga kerjaan yang mulai negatif dan dapat menimbulkan kekhawatiran akan perlambatan ekonomi.
- * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terapresiasi 0.22% ke level 16,195.
- * Indeks Harga Saham Gabungan (IHSG) ditutup melemah pada perdagangan sebelumnya karena aksi taking profit yang dilakukan oleh para investor.

KOMODITAS

- * Minyak mentah berjangka WTI melemah pada perdagangan sebelumnya karena kekhawatiran permintaan minyak global lebih besar daripada risiko suplai dari meningkatnya ketegangan geopolitik di Timur Tengah.
- * Harga batu bara menguat didorong oleh permintaan yang lebih baik dari yang diperkirakan dalam waktu dekat.
- * Emas tetap relatif dekat dengan rekor tertinggi, di tengah ekspektasi kebijakan moneter AS yang lebih longgar dan permintaan safe haven.

PEKAN INI

- * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih besar dari periode sebelumnya.
- * IHSG diproyeksikan akan bergerak sideways di kisaran support 7.213, dan resistance 7.354.
- * Investor asing mencatatkan net buy sebesar Rp474 Miliar di seluruh pasar.
- * Investor dapat mencermati dan memanfaatkan momentum di sektor Industri, Perbankan, Infrastruktur, batu bara dan emas.

Sumber: Trading economics, Investing, AO Research.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ASII	4,690	Hold	4,830	4,970	4,590	Close above MA 5
BMRI	6,800	Hold	6,875	7,075	6,525	High Volume Accum
BSDE	1,080	Spec Buy	1,100	1,130	1,045	High Volume Accum, entry level: 1060-1080
PTBA	2,720	Spec Buy	2,770	2,850	2,630	High Volume Accum, entry level: 2690-2720
ADMR	1,350	Spec Buy	1,365	1,405	1,295	High Volume Accum, entry level: 1340-1350

LQ45 PRICE PERFORMANCE



Monday, August 5, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,825	-0.63%	89	AMMN		80.53%	AMMN	11,825	364%	2,550	▼	15,000	-21%
ESSA	800	-4.76%	16	ESSA		50.94%	ESSA	800	63%	490	▼	920	-13%
BRIS	2,550	-1.16%	20	BRIS		46.55%	BRIS	2,550	76%	1,450	▼	2,960	-14%
PGAS	1,585	-0.31%	8	PGAS		40.27%	PGAS	1,585	50%	1,060	▼	1,650	-4%
SIDO	735	0.00%	20	SIDO		40.00%	SIDO	735	54%	478	▼	780	-6%
ADRO	3,320	2.15%	4	ADRO		39.50%	ADRO	3,320	43%	2,320	▼	3,370	-1%
MEDC	1,325	-1.12%	6	MEDC		14.72%	MEDC	1,325	35%	980	▼	1,705	-22%
UNTR	25,650	0.39%	5	UNTR		13.37%	UNTR	25,650	23%	20,925	▼	28,775	-11%
BMRI	6,800	0.74%	11	BMRI		12.40%	BMRI	6,800	23%	5,525	▼	7,500	-9%
PTBA	2,720	1.87%	6	PTBA		11.48%	PTBA	2,720	18%	2,300	▼	3,160	-14%
ISAT	10,350	-3.27%	16	ISAT		10.40%	ISAT	10,350	20%	8,600	▼	12,250	-16%
BBCA	10,200	-1.69%	25	BBCA		8.51%	BBCA	10,200	19%	8,600	▼	10,425	-2%
EXCL	2,170	0.00%	18	EXCL		8.50%	EXCL	2,170	15%	1,885	▼	2,650	-18%
SRTG	1,770	0.00%	15	SRTG		7.93%	SRTG	1,770	44%	1,225	▼	1,990	-11%
PGEO	1,255	-2.33%	19	PGEO		7.26%	PGEO	1,255	50%	835	▼	1,680	-25%
ICBP	11,175	1.59%	27	ICBP		5.67%	ICBP	11,175	16%	9,600	▼	11,825	-5%
BBTN	1,320	-1.49%	5	BBTN		5.60%	BBTN	1,320	12%	1,175	▼	1,610	-18%
ACES	760	-4.40%	16	ACES		5.56%	ACES	760	16%	655	▼	995	-24%
MBMA	590	-2.48%	191	MBMA		5.36%	MBMA	590	24%	476	▼	940	-37%
ITMG	26,975	1.31%	5	ITMG		5.17%	ITMG	26,975	14%	23,575	▼	31,425	-14%
CPIN	5,250	0.00%	32	CPIN		4.48%	CPIN	5,250	19%	4,410	▼	5,800	-9%
AKRA	1,525	0.33%	11	AKRA		3.39%	AKRA	1,525	22%	1,255	▼	1,865	-18%
KLBF	1,640	-0.61%	25	KLBF		1.86%	KLBF	1,640	19%	1,375	▼	1,905	-14%
INKP	8,250	1.85%	7	INKP		-0.90%	INKP	8,250	9%	7,600	▼	11,850	-30%
MTEL	685	0.00%	28	MTEL		-2.84%	MTEL	685	25%	550	▼	770	-11%
BBNI	5,100	0.49%	9	BBNI		-5.12%	BBNI	5,100	20%	4,260	▼	6,250	-18%
INDF	6,100	-0.81%	8	INDF		-5.43%	INDF	6,100	4%	5,850	▼	7,200	-15%
ARTO	2,710	0.00%	462	ARTO		-6.55%	ARTO	2,710	77%	1,530	▼	3,860	-30%
AMRT	2,710	-3.90%	31	AMRT		-7.51%	AMRT	2,710	9%	2,490	▼	3,030	-11%
HRUM	1,185	-2.07%	26	HRUM		-11.24%	HRUM	1,185	13%	1,050	▼	1,945	-39%
INCO	3,770	-1.57%	17	INCO		-12.53%	INCO	3,770	6%	3,554	▼	6,793	-45%
MDKA	2,350	-3.69%	#N/A	MDKA		-12.96%	MDKA	2,350	14%	2,060	▼	3,530	-33%
TOWR	835	1.83%	13	TOWR		-15.66%	TOWR	835	27%	660	▼	1,075	-22%
ASII	4,690	-1.05%	6	ASII		-16.99%	ASII	4,690	9%	4,290	▼	6,900	-32%
BBRI	4,710	-0.84%	12	BBRI		-17.73%	BBRI	4,710	15%	4,090	▼	6,450	-27%
BRPT	1,090	-2.68%	217	BRPT		-18.05%	BRPT	1,090	42%	769	▼	1,947	-44%
MAPI	1,460	4.29%	14	MAPI		-18.44%	MAPI	1,460	18%	1,240	▼	2,070	-29%
ANTM	1,345	0.00%	12	ANTM		-21.11%	ANTM	1,345	14%	1,175	▼	2,050	-34%
INTP	7,225	-0.34%	15	INTP		-23.14%	INTP	7,225	15%	6,275	▼	11,500	-37%
GGRM	15,550	0.97%	10	GGRM		-23.49%	GGRM	15,550	2%	15,250	▼	27,550	-44%
TLKM	2,850	-1.04%	12	TLKM		-27.85%	TLKM	2,850	6%	2,700	▼	4,240	-33%
UNVR	2,430	-2.80%	21	UNVR		-31.16%	UNVR	2,430	4%	2,330	▼	4,100	-41%
GOTO	53	0.00%	#N/A	GOTO		-38.37%	GOTO	53	6%	50	▼	116	-54%
SMGR	3,860	0.26%	14	SMGR		-39.69%	SMGR	3,860	13%	3,410	▼	7,250	-47%
BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	4%	114	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Monday, August 5, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	10,100	2.80%	#N/A	TPIA	10,100	92.38%	TPIA	10,100	406%	1,995	10,150	0%
2 AMMN	11,825	-0.63%	89	AMMN	11,825	80.53%	AMMN	11,825	364%	2,550	15,000	-21%
3 ADRO	3,320	2.15%	4	ADRO	3,320	39.50%	ADRO	3,320	43%	2,320	3,370	-1%
4 UNTR	25,650	0.39%	5	UNTR	25,650	13.37%	UNTR	25,650	23%	20,925	28,775	-11%
5 BMRI	6,800	0.74%	11	BMRI	6,800	12.40%	BMRI	6,800	23%	5,525	7,500	-9%
6 BBKA	10,200	-1.69%	25	BBKA	10,200	8.51%	BBKA	10,200	19%	8,600	10,425	-2%
7 ICBP	11,175	1.59%	27	ICBP	11,175	5.67%	ICBP	11,175	16%	9,600	11,825	-5%
8 CPIN	5,250	0.00%	32	CPIN	5,250	4.48%	CPIN	5,250	19%	4,410	5,800	-9%
9 KLBF	1,640	-0.61%	25	KLBF	1,640	1.86%	KLBF	1,640	19%	1,375	1,905	-14%
10 INKP	8,250	1.85%	7	INKP	8,250	-0.90%	INKP	8,250	9%	7,600	11,850	-30%
11 BBNI	5,100	0.49%	9	BBNI	5,100	-5.12%	BBNI	5,100	20%	4,260	6,250	-18%
12 INDF	6,100	-0.81%	8	INDF	6,100	-5.43%	INDF	6,100	4%	5,850	7,200	-15%
13 AMRT	2,710	-3.90%	31	AMRT	2,710	-7.51%	AMRT	2,710	9%	2,490	3,030	-11%
14 MDKA	2,350	-3.69%	#N/A	MDKA	2,350	-12.96%	MDKA	2,350	14%	2,060	3,530	-33%
15 ASII	4,690	-1.05%	6	ASII	4,690	-16.99%	ASII	4,690	9%	4,290	6,900	-32%
16 BBRI	4,710	-0.84%	12	BBRI	4,710	-17.73%	BBRI	4,710	15%	4,090	6,450	-27%
17 BRPT	1,090	-2.68%	217	BRPT	1,090	-18.05%	BRPT	1,090	42%	769	1,947	-44%
18 ANTM	1,345	0.00%	12	ANTM	1,345	-21.11%	ANTM	1,345	14%	1,175	2,050	-34%
19 TLKM	2,850	-1.04%	12	TLKM	2,850	-27.85%	TLKM	2,850	6%	2,700	4,240	-33%
UNVR	2,430	-2.80%	21	UNVR	2,430	-31.16%	UNVR	2,430	4%	2,330	4,100	-41%
21 GOTO	53	0.00%	#N/A	GOTO	53	-38.37%	GOTO	53	6%	50	116	-54%

Sector Weights for Monday, June 3, 2024

Sector Name	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions TPIA
 Deletions TOWR, SMGR

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List
 Additions : GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions : AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : **Harga terendah** selama 52 Minggu terakhir
- 52W High** : **Harga tertinggi** selama 52 Minggu terakhir

IDX80 PERFORMANCE



Monday, August 5, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,825	-0.63%	89			80.53%		AMMN	11,825	364%	2,550	15,000	-21%
ESSA	800	-4.76%	16			50.94%		ESSA	800	63%	490	920	-13%
BRIS	2,550	-1.16%	20			46.55%		BRIS	2,550	76%	1,450	2,960	-14%
PGAS	1,585	-0.31%	8			40.27%		PGAS	1,585	50%	1,060	1,650	-4%
SIDO	735	0.00%	20			40.00%		SIDO	735	54%	478	780	-6%
ADRO	3,320	2.15%	4			39.50%		ADRO	3,320	43%	2,320	3,370	-1%
JPFA	1,600	-0.31%	8			35.59%		JPFA	1,600	52%	1,055	1,750	-9%
ELSA	494	-2.18%	5			27.32%		ELSA	494	34%	370	545	-9%
PNLF	316	-2.47%	6			19.70%		PNLF	316	31%	242	410	-23%
GJTL	1,230	2.93%	3			18.84%		GJTL	1,230	95%	630	1,490	-17%
MEDC	1,325	-1.12%	6			14.72%		MEDC	1,325	35%	980	1,705	-22%
NISP	1,340	2.29%	7			13.56%		NISP	1,340	28%	1,050	1,445	-7%
UNTR	25,650	0.39%	5			13.37%		UNTR	25,650	23%	20,925	28,775	-11%
BMRI	6,800	0.74%	11			12.40%		BMRI	6,800	23%	5,525	7,500	-9%
PTBA	2,720	1.87%	6			11.48%		PTBA	2,720	18%	2,300	3,160	-14%
PANI	5,450	-0.91%	376			11.22%		PANI	5,450	214%	1,735	6,150	-11%
ISAT	10,350	-3.27%	16			10.40%		ISAT	10,350	20%	8,600	12,250	-16%
JSMR	5,350	-0.93%	5			9.86%		JSMR	5,350	50%	3,560	5,700	-6%
TKIM	8,000	-1.23%	5			9.59%		TKIM	8,000	31%	6,125	10,375	-23%
BNGA	1,850	0.54%	7			9.14%		BNGA	1,850	14%	1,620	2,220	-17%
BBCA	10,200	-1.69%	25			8.51%		BBCA	10,200	19%	8,600	10,425	-2%
EXCL	2,170	0.00%	18			8.50%		EXCL	2,170	15%	1,885	2,650	-18%
CTRA	1,265	0.40%	11			8.12%		CTRA	1,265	30%	975	1,335	-5%
SRTG	1,770	0.00%	15			7.93%		SRTG	1,770	44%	1,225	1,990	-11%
PGEO	1,255	-2.33%	19			7.26%		PGEO	1,255	50%	835	1,680	-25%
MAPA	875	1.74%	19			6.71%		MAPA	875	29%	680	1,170	-25%
ICBP	11,175	1.59%	27			5.67%		ICBP	11,175	16%	9,600	11,825	-5%
BBTN	1,320	-1.49%	5			5.60%		BBTN	1,320	12%	1,175	1,610	-18%
ACES	760	-4.40%	16			5.56%		ACES	760	16%	655	995	-24%
MBMA	590	-2.48%	191			5.36%		MBMA	590	24%	476	940	-37%
ITMG	26,975	1.31%	5			5.17%		ITMG	26,975	14%	23,575	31,425	-14%
CPIN	5,250	0.00%	32			4.48%		CPIN	5,250	19%	4,410	5,800	-9%
AKRA	1,525	0.33%	11			3.39%		AKRA	1,525	22%	1,255	1,865	-18%
MIKA	2,930	-1.35%	39			2.81%		MIKA	2,930	21%	2,430	3,200	-8%
KLBF	1,640	-0.61%	25			1.86%		KLBF	1,640	19%	1,375	1,905	-14%
SMRA	580	0.00%	10			0.87%		SMRA	580	21%	480	700	-17%
BSDE	1,080	4.35%	9			0.00%		BSDE	1,080	24%	870	1,235	-13%
ADMR	1,350	1.12%	7			-0.74%		ADMR	1,350	47%	920	1,600	-16%
MYOR	2,470	-2.37%	15			-0.80%		MYOR	2,470	12%	2,200	2,850	-13%
INKP	8,250	1.85%	7			-0.90%		INKP	8,250	9%	7,600	11,850	-30%
ENRG	218	-2.68%	5			-0.91%		ENRG	218	37%	159	302	-28%
ERAA	418	0.00%	7			-1.88%		ERAA	418	28%	326	545	-23%
PWON	442	0.00%	11			-2.64%		PWON	442	21%	366	492	-10%
MTEL	685	0.00%	28			-2.84%		MTEL	685	25%	550	770	-11%
MPMX	1,015	-0.49%	8			-3.33%		MPMX	1,015	11%	915	1,095	-7%
ASSA	755	-0.66%	18			-4.43%		ASSA	755	24%	610	1,190	-37%
TBIG	1,990	0.00%	28			-4.78%		TBIG	1,990	24%	1,600	2,200	-10%
BBNI	5,100	0.49%	9			-5.12%		BBNI	5,100	20%	4,260	6,250	-18%
INDY	1,360	2.26%	5			-5.23%		INDY	1,360	18%	1,155	2,380	-43%
INDF	6,100	-0.81%	8			-5.43%		INDF	6,100	4%	5,850	7,200	-15%
AUTO	2,220	-0.45%	5			-5.93%		AUTO	2,220	24%	1,795	3,620	-39%
ARTO	2,710	0.00%	462			-6.55%		ARTO	2,710	77%	1,530	3,860	-30%
NCKL	930	-0.53%	10			-7.00%		NCKL	930	22%	760	1,205	-23%

5	AVIA	464	-1.69%	17	AVIA		-7.20%	AVIA	464	10%	422	▼	650	-29%
	AMRT	2,710	-3.90%	31	AMRT		-7.51%	AMRT	2,710	9%	2,490	▼	3,030	-11%
2	BRMS	157	0.64%	81	BRMS		-7.65%	BRMS	157	24%	127	▼	226	-31%
	PTPP	388	-1.52%	5	PTPP		-9.35%	PTPP	388	43%	272	▼	835	-54%
1	HRUM	1,185	-2.07%	26	HRUM		-11.24%	HRUM	1,185	13%	1,050	▼	1,945	-39%
	HEAL	1,310	-0.38%	34	HEAL		-12.08%	HEAL	1,310	24%	1,060	▼	1,575	-17%
7	INCO	3,770	-1.57%	17	INCO		-12.53%	INCO	3,770	6%	3,554	▼	6,793	-45%
	MDKA	2,350	-3.69%	#N/A	MDKA		-12.96%	MDKA	2,350	14%	2,060	▼	3,530	-33%
3	TOWR	835	1.83%	13	TOWR		-15.66%	TOWR	835	27%	660	▼	1,075	-22%
	ASII	4,690	-1.05%	6	ASII		-16.99%	ASII	4,690	9%	4,290	▼	6,900	-32%
8	BBRI	4,710	-0.84%	12	BBRI		-17.73%	BBRI	4,710	15%	4,090	▼	6,450	-27%
	BRPT	1,090	-2.68%	217	BRPT		-18.05%	BRPT	1,090	42%	769	▼	1,947	-44%
7	MAPI	1,460	4.29%	14	MAPI		-18.44%	MAPI	1,460	18%	1,240	▼	2,070	-29%
	BMTR	218	-0.91%	5	BMTR		-18.66%	BMTR	218	9%	200	▼	336	-35%
1	SCMA	138	-0.72%	15	SCMA		-18.82%	SCMA	138	18%	117	▼	170	-19%
	ANTM	1,345	0.00%	12	ANTM		-21.11%	ANTM	1,345	14%	1,175	▼	2,050	-34%
3	MNCN	304	-1.30%	4	MNCN		-21.24%	MNCN	304	7%	284	▼	590	-48%
	INTP	7,225	-0.34%	15	INTP		-23.14%	INTP	7,225	15%	6,275	▼	11,500	-37%
9	GGRM	15,550	0.97%	10	GGRM		-23.49%	GGRM	15,550	2%	15,250	▼	27,550	-44%
	BFIN	900	-4.26%	9	BFIN		-25.31%	BFIN	900	13%	800	▼	1,380	-35%
9	TLKM	2,850	-1.04%	12	TLKM		-27.85%	TLKM	2,850	6%	2,700	▼	4,240	-33%
	BTPS	1,190	1.71%	10	BTPS		-29.59%	BTPS	1,190	19%	1,000	▼	2,260	-47%
5	UNVR	2,430	-2.80%	21	UNVR		-31.16%	UNVR	2,430	4%	2,330	▼	4,100	-41%
	EMTK	402	0.00%	54	EMTK		-31.86%	EMTK	402	15%	350	▼	670	-40%
6	GOTO	53	0.00%	#N/A	GOTO		-38.37%	GOTO	53	6%	50	▼	116	-54%
	SMGR	3,860	0.26%	14	SMGR		-39.69%	SMGR	3,860	13%	3,410	▼	7,250	-47%
10	BUKA	118	0.00%	#N/A	BUKA		-45.37%	BUKA	118	4%	114	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Monday, August 5, 2024

LQ 45 Performance

Top Gainer

MAPI 1,460 (4.2%)
ADRO 3,320 (2.1%)
PTBA 2,720 (1.8%)
INKP 8,250 (1.8%)
TOWR 835 (1.8%)

Top Volume

GOTO 53 (21.9 Mn Lot)
BUKA 118 (2.2 Mn Lot)
BMRI 6,800 (1.6 Mn Lot)
ACES 760 (1.3 Mn Lot)
TOWR 835 (1.1 Mn Lot)

Top Frekuensi

TLKM 2,850 (26k x)
BBRI 4,710 (23k x)
BMRI 6,800 (18k x)
ACES 760 (14k x)
BBCA 10,200 (13k x)

Top Loser

ESSA 800 (-4.7%)
ACES 760 (-4.4%)
AMRT 2,710 (-3.9%)
MDKA 2,350 (-3.6%)
UNVR 2,430 (-2.8%)

Top Value

BMRI 6,800 (1141.3 IDR Bn)
BBCA 10,200 (572 IDR Bn)
BBRI 4,710 (534.1 IDR Bn)
BBNI 5,100 (387.6 IDR Bn)
TLKM 2,850 (301.9 IDR Bn)

All Stock Performance

Top Gainer

DART 141 (34.2%)
HADE 5 (25%)
SONA 1,155 (24.8%)
SMDM 456 (24.5%)
MDRN 6 (20%)

Top Volume

GOTO 53 (21.9 Mn Lot)
BIPI 60 (6.5 Mn Lot)
DOOH 51 (4.8 Mn Lot)
TGUK 67 (4.6 Mn Lot)
BSBK 65 (3.4 Mn Lot)

Top Frekuensi

NICL 262 (35k x)
BSBK 65 (26k x)
TLKM 2,850 (26k x)
TGUK 67 (26k x)
BBRI 4,710 (23k x)

Top Loser

CAMP 248 (-21.5%)
HELI 366 (-18.6%)
LAPD 6 (-14.2%)
TAXI 6 (-14.2%)
URBN 135 (-14%)

Top Value

BMRI 6,800 (1141.3 IDR Bn)
BBCA 10,200 (572 IDR Bn)
BBRI 4,710 (534.1 IDR Bn)
BBNI 5,100 (387.6 IDR Bn)
TLKM 2,850 (301.9 IDR Bn)

CORPORATE ACTION



Monday, August 5, 2024

RUPS/T

TOSK

IPO

DOSS

[Listing Date]

NEST

[Offering Periode]

ECONOMIC CALENDAR



Monday August 5 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUL		51.2	51.4	50.6	
11:00 AM	ID	GDP Growth Rate QoQ Q2		-0.83%	3.71%	3.40%	
11:00 AM	ID	GDP Growth Rate YoY Q2		5.11%	5.00%	4.50%	
8:45 PM	US	S&P Global Composite PMI Final JUL		54.8	55	55	
8:45 PM	US	S&P Global Services PMI Final JUL		55.3	56	56	
9:00 PM	US	ISM Services PMI JUL		48.8	51	51	
Tuesday August 6 2024				Actual	Previous	Consensus	Forecast
4:00 AM	US	Fed Daly Speech					
7:30 PM	US	Balance of Trade JUN		-\$75.1B	-\$72.9B	-\$72B	
7:30 PM	US	Exports JUN		\$261.7B		\$268.0B	
7:30 PM	US	Imports JUN		\$336.7B		\$340B	
9:10 PM	US	RCM/TIPP Economic Optimism Index AUG		44.2	45	45	
Wednesday August 7 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/02		-4.495M			
9:30 PM	US	EIA Crude Oil Stocks Change AUG/02		-3.436M			
9:30 PM	US	EIA Gasoline Stocks Change AUG/02		-3.665M			
Thursday August 08 2024				Actual	Previous	Consensus	Forecast
10:00 AM	CN	Balance of Trade JUL		\$99.05B	\$98B	\$90B	
10:00 AM	CN	Exports YoY JUL		8.60%	10%	7.80%	
10:00 AM	CN	Imports YoY JUL		-2.30%	3.30%	2.50%	
7:30 PM	US	Initial Jobless Claims AUG/03		249K	250K	247K	
Friday August 09 2024				Actual	Previous	Consensus	Forecast
2:00 AM	US	Fed Barkin Speech					
8:30 AM	CN	Inflation Rate YoY JUL		0.20%	0.40%	0.30%	
8:30 AM	CN	Inflation Rate MoM JUL		-0.20%		-0.20%	
8:30 AM	CN	PPI YoY JUL		-0.80%	-0.90%	-0.40%	
4:00 PM	CN	Current Account Prel Q2		\$39.2B		\$65.0B	

DISCLAIMER



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